

MEDITECH Expanse TIP SHEET

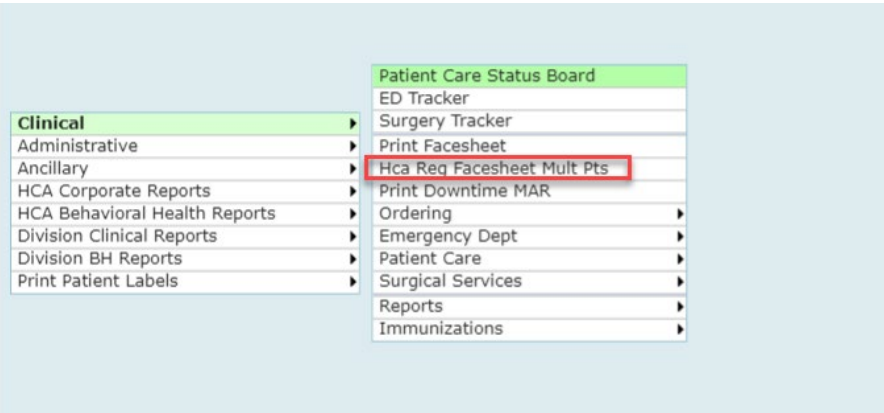
Case Management Enhancements December 2024



The screenshot displays the MEDITECH Expanse interface. On the left, a navigation menu includes categories like Clinical, Administrative, and Ancillary, with 'HCA Corporate Reports' highlighted. The main area shows a list of reports under 'HCA Case Management Reports', with 'Hca Medication Admins By Date Rpt' highlighted. Below this, there are filter fields for 'Account' (Overmann, Demo), 'From Admin Date' (11/19/24), and 'Thru Admin Date' (11/22/24). A 'Print' button is located at the bottom center.

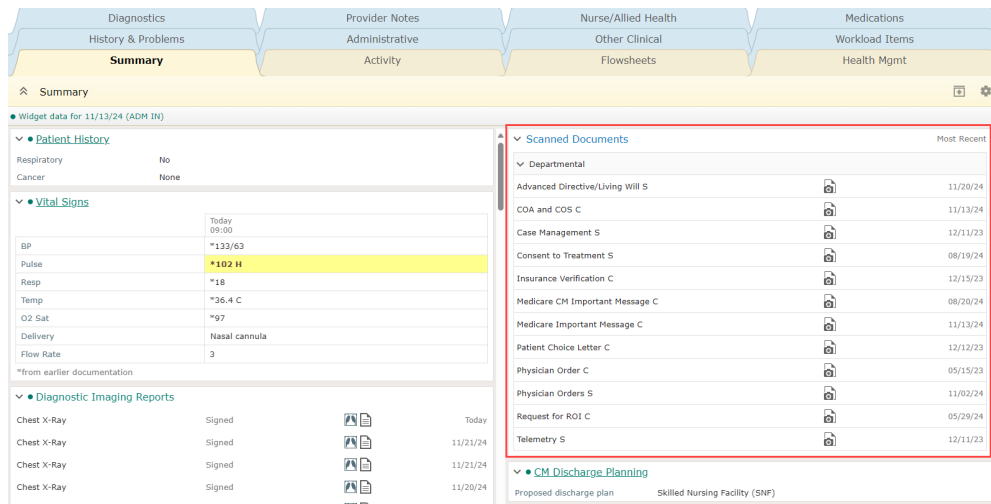
Change 1:
In order to ease printing burden, a new report has been developed that allows a MAR to be generated by date range. This report may be printed to the web-based referral system using the eDoc process (Midas printer).

Notes:
-Depending on the patient's length of stay, the report may take a few minutes to compile.
-If you print it to the web-based referral system do not see it in the patient's record, check in "Unassigned Documents" and manually assign it to the patient's record.
-Post acute care report shown in the screenshot is still in pilot and will not be visible to all at this time.



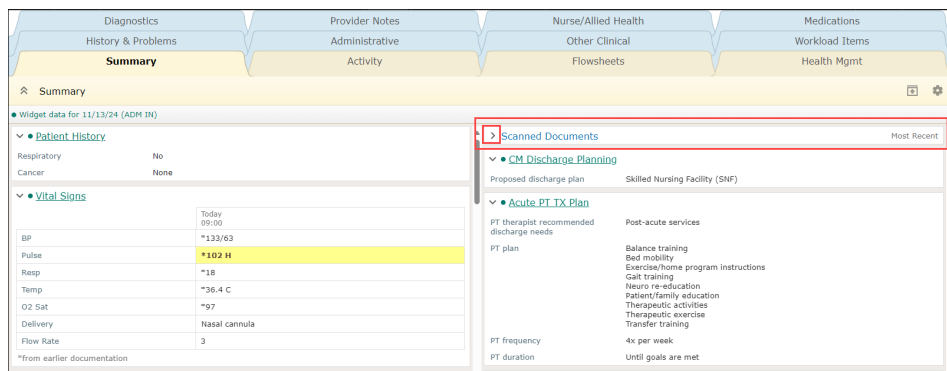
Change 2:
Per request of case managers, a new report has been added to the case management menu that allows printing of multiple face sheets at one time.

Before (expanded section)



Change 3:
The Scanned Documents section on the Summary tab in the patient chart includes documents from all admissions and can become very lengthy.

After (collapsed section)



In order to keep the other sections more visible, the Scanned Documents section will default as collapsed. Open (expand) the section to view scanned documents by using the right arrow.

Before (SDoH not included)

The screenshot shows a patient chart with tabs for Diagnostics, Provider Notes, Nurse/Allied Health, and Medications. The 'Summary' tab is active. The 'Vital Signs' section shows a pulse of 102 H. The 'Diagnostic Imaging Reports' section lists several chest X-rays. The 'Social' section, highlighted with a red box, shows a CAGE score of 0.

Category	Value
Respiratory	No
Cancer	None
BP	133/63
Pulse	102 H
Resp	18
Temp	36.4 C
O2 Sat	97
Delivery	Nasal cannula
Flow Rate	3

Report	Status	Date
Chest X-Ray	Signed	Today
Chest X-Ray	Signed	11/21/24
Chest X-Ray	Signed	11/21/24
Chest X-Ray	Signed	11/20/24
KUB X-Ray	Signed	11/19/24
Chest X-Ray	Signed	11/19/24

Section	Value
Do you have an advance directive	Yes
Durable power of attorney for healthcare	Yes
Durable power of attorney agent name and phone number	C [Progress Bar]
Surrogate decision maker	Yes
Surrogate decision maker name and phone number	C [Progress Bar]
Do you feel safe at home, work and/or school/daycare	Yes
Evidence/suspicion of physical and/or psychological abuse	No
Evidence/suspicion of verbal abuse	No
History consistent with presentation/injury	Yes
CAGE score	0

After (SDoH included)

The screenshot shows the same patient chart interface but with the 'Social' section highlighted with a red box. The 'Social' section now displays 'Patient has instability or unmet needs related to Food'.

Section	Value
Proposed discharge plan	Assisted Living Facility (ALF)
Do you have an advance directive	No
In absence of advance directives, Does not wish to execute patient	Does not wish to execute patient
Patient has instability or unmet needs related to	Food

Change 4: In order to provide visibility to the patient's Social Determinants of Health (SDoH) needs, the nursing query about SDoH has been added to the Social section of the Summary tab in the patient chart.

Before (separate sections)

Diagnostics		Provider Notes		Nurse/Allied Health		Medications	
History & Problems		Administrative		Other Clinical		Workload Items	
Summary		Activity		Flowsheets		Health Mgmt	
< Nurse/Allied Health Clinical Specialty							
All Activity : All Time : All Clinician Specialties : All Subcategories : Selected Visits Show All Visits Filter							
> Nursing							
< Care Manager							
DATE	DESCRIPTION	AUTHOR	TYPE				
Today 12:14	Care Manager Case management note entry Recorded: 11/22/24 12:14	Template,Case Manager	Care Manager				
> Physical Therapy							
< Social Services							
DATE	DESCRIPTION	AUTHOR	TYPE				
Today 12:14	Social Worker Social work note entry Recorded: 11/22/24 12:14	Template,Case Manager	Social Services				

After (combined into one section)

Diagnostics		Provider Notes		Nurse/Allied Health		Medications	
History & Problems		Administrative		Other Clinical		Workload Items	
Summary		Activity		Flowsheets		Health Mgmt	
< Nurse/Allied Health Clinical Specialty							
All Activity : All Time : All Clinician Specialties : All Subcategories : Selected Visits Show All Visits Filter							
> Nursing							
< Care Manager							
DATE	DESCRIPTION	AUTHOR	TYPE				
Today 12:14	Social Worker Social work note entry Recorded: 11/22/24 12:14	Template,Case Manager	Social Services				
Today 12:14	Care Manager Case management note entry Recorded: 11/22/24 12:14	Template,Case Manager	Care Manager				
> Physical Therapy							

Change 5:

In order to display all case management documentation in one section, integrated with the other team members' notes, the social work note type will be moved to the Care Management section of the patient chart on the Nurse/Allied Health tab.