

Expanse TIP SHEET

BH Group Therapy Group Notes

Return To Home Chart Document

1 Registered Nurse BH Template

- Assignments: Provider List
- Assignments: Team List
- Assignments: Care Providers by Patient
- Change List Criteria
- Home Screen Defaults
- Manage Orders
- Patient Reports
- Questionnaires
- Location Reports
- Patient List by Intervention Report
- Consent Forms
- Group Notes**
- Add/Remove Surveillance Profile
- Advanced Sort

Location More Lists

Reason For Visit: Admit Provider, Attend Provider

Allegies: Dander, 5-hydroxy-L-try..., 00:0

Next Int: 23:0, 23:0, 00:0

REASON FOR VISIT: 10:1, 10:1, 10:1

Admitting01,Provider

Provider Hospitalist01

Provider Hospitalist01

H.401-03 able,test heat stroke No Known Aller...

03/18/24 11:10 69 M ADM IN Y

cTraining,NFBHPatient4

H.401-04 Training,NFBHP... Suicide Attempt lorazepam

01/09/24 01:36 37 M ADM IN Y

Admitting01,Provider

Provider Hospitalist01

Provider Hospitalist01

[SHELL FISH]

1. To document BH group therapy, access the PCS status board and select the hamburger menu in the top left corner
2. Select **Group Notes** from drop down menu

Return To Group Notes

New Note Manage Note Add Accounts Document Note

Patient list Outpatient Appointments

1 **2**

Name	Birthdate	Account Number	Type	Location	Med Rec Num
cTraining,NFBHPatient12	05/12/1987	H00000043559	ADM IN	H.NT4	A000006938
cTEST,PHARMACOPONTZCS	01/01/2001	H00000086819	ADM IN	H.NT4	A000015807
cable,test	01/01/1955	H00000073792	ADM IN	H.NT4	A000010175
cTraining,NFBHPatient4	05/04/1987	H00000039080	ADM IN	H.NT4	A000008939
cTRAINING,NFBPATIENT100	06/07/1933	H00000054925	ADM IN	H.NT4	A000011494
cTraining,NFBHPatient5	05/06/1987	H00000039128	ADM IN	H.NT4	A000008943
cTraining,NFBHPatient17	02/22/1991	H00000110558	ADM IN	H.NT4	A000008286
cTraining,PatientAlex	01/01/2000	H00000105287	ADM IN	H.NT4	A000016858
(AUTO,NICHOLAS-SUR	11/24/1995	H00000105368	ADM IN	H.NT4	A000018729
cTraining,NFBHPatient15	05/15/1987	H00000039098	ADM IN	H.NT4	A000008940
cTraining,NFBHPatient20	05/20/1987	H00000039195	ADM IN	H.NT4	A000008950
cTraining,Stephanie Lucas	01/01/1991	H00000106360	ADM IN	H.NT4	A000018171
cTraining,PatientThirtySeven	04/26/2000	H00000024929	ADM IN	H.NT4	A000005964
cTraining,NFBHPatient30	03/07/1991	H00000034452	ADM IN	H.NT4	A000008275
cTraining,PatientThirtyEight	04/26/2000	H00000024937	ADM IN	H.NT4	A000005965
(AUTO,Sophie-IN	09/23/1995	H00000033014	ADM IN	H.NT4	A000007716
cTraining,Patient25C	04/06/1976	H00000096369	ADM IN	H.NT4	A000017682
cTraining,BHPatientJemimah	05/05/1999	H00000107701	ADM IN	H.NT4	A000016857
(Test,BHREALIZK	02/20/1980	H00000090581	ADM IN	H.NT4	A000018856
cTraining,PatientNTPC	07/02/1965	H00000104795	ADM IN	H.NT5	A000018646

*Date/Time: 07/31/24 09:41

*Duration (mins): 45

*Facilitator: Template,Registered Nurse BH

Co-Facilitator: Template,BH Nurse Leader

*Group Note: Behavioral Health Group Therapy Group Note

3 **4** **5**

1. Select **New Note**
2. Users can select all patients by clicking the check mark near the Name column at the top, or select individual patients
3. Add **Date /Time, Duration, and Co-facilitators** (if applicable)
4. Select **Behavioral Health Group Therapy Group Note**

Group Notes

New Note Manage Note Add Accounts Document Note 5

1 2 3 4

Name	Birthdate	Account Number	Type	Location	Med Rec Num
cTraining_NFBHPatient12	05/12/1987	H00000043559	ADM IN	H.NT4	A000006938
cTEST,PHARMAPOINTZCS	01/01/2001	H00000068619	ADM IN	H.NT4	A000015807
cable, test	01/01/1955	H00000073792	ADM IN	H.NT4	A000010175
cTraining_NFBHPatient4	05/04/1987	H00000039080	ADM IN	H.NT4	A000008939
cTRAINING_NFBPATIENT100	06/07/1933	H00000054925	ADM IN	H.NT4	A000011494
cTraining_NFBHPatient5	05/06/1987	H00000039128	ADM IN	H.NT4	A000008943
cTraining_NFBPatient17	02/22/1991	H00000110558	ADM IN	H.NT4	A000008286
cTraining_PatientAlex	01/01/2000	H00000105287	ADM IN	H.NT4	A000015458
cAUTO, NICHOLAS- SUB	11/24/1995	H00000105368	ADM IN	H.NT4	A000018729
cTraining_NFBHPatient15	05/15/1987	H00000039098	ADM IN	H.NT4	A000008940
cTraining_NFBHPatient20	05/20/1987	H00000039195	ADM IN	H.NT4	A000008950
cTraining_Stephanie Lucas	01/01/1991	H00000106160	ADM IN	H.NT4	A000018171
cTraining_PatientThirtySeven	04/26/2000	H00000024929	ADM IN	H.NT4	A000005964
cTraining_NFBPatient30	03/07/1991	H00000034452	ADM IN	H.NT4	A000008275
cTraining_PatientThirtyEight	04/26/2000	H00000024937	ADM IN	H.NT4	A000005965
cAUTO, Sophie- IN	09/23/1995	H00000033014	ADM IN	H.NT4	A000007716
cTraining_Patient5C	04/06/1976	H00000096369	ADM IN	H.NT4	A000017682
cTraining_BHPatientJeremiah	05/05/1999	H00000107701	ADM IN	H.NT4	A000016857
cTest_BHBEAUXJ	02/20/1980	H00000090581	ADM IN	H.NT4	A000018856
cTraining_PatientNTPC	07/02/1965	H00000104795	ADM IN	H.NT5	A000018646

*Date/Time: 07/31/24 09:41
 *Duration (mins): 45
 *Facilitator: Template, Registered Nurse BH
 Co-Facilitator: Template, BH Nurse Leader
 *Group Note: Behavioral Health Group Therapy Group Note

5. Select **Document Note** to start the note

Group Notes

Group Note Individual Note Text

Verdana 10pt B i U s

Behavioral Health Group Therapy Group Note

Date: 07/31/24 0952 Duration: 45 minutes
 Facilitator: Registered Nurse BH Template
 Co-Facilitator: BH Nurse Leader Template

Type of group:

Activity	Chemical dependency	X	Education	Leisure	Process	Psychotherapy	Skills	Spirituality	Telehealth	Other
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Other type of group:

Group start time: 0907

Group end time: 0952

This is the **Group Note** section.

Anything documented here will be on the note for every patient selected.

Document fields, then select **Individual Note**

Sign Group Note Cancel OK

User

* PIN

When each patient in the list has been documented on, the **Save** button in upper right corner will illuminate. Enter your **PIN**, then click **OK**

Group Notes

New Note Manage Note View Print Edit Amend Undo

Date	Group Note	Facilitator	Status
07/30/24 12:17	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Pending 1
07/25/24 11:14	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Pending
07/24/24 08:00	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Pending
07/16/24 19:24	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Pending
07/15/24 23:00	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Pending
07/16/24 18:51	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Pending
07/30/24 17:47	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Signed 2
07/30/24 08:00	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Signed
07/26/24 12:44	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Cancel 3
07/24/24 10:21	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Signed
07/31/24 09:52	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Signed

Group Note Type

Signed Notes only

Number of days to display 4

This is the **Manage Note** tab.

1. Edit or undo any notes that are in a pending status (notes that were saved as a draft)
2. Any signed notes can be amended or undone
3. If a note is undone, user will be prompted for a reason. The status will then display as canceled

Group Notes

Return To: New Note Manage Note View Print Edit Amend Undo

Date	Group Note	Facilitator	Status
07/30/24 12:17	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Pending 1
07/25/24 11:14	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Pending
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07/15/24 23:00	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Pending
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07/30/24 17:47	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Signed 2
07/30/24 08:00	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Signed
07/26/24 12:44	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Cancel
07/24/24 10:21	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Signed
07/31/24 09:52	Behavioral Health Group Therapy Group Note	Template,Registered Nurse BH	Signed 3

Group Note Type:

Signed Notes only

Number of days to display: 7 4

- Users can also change how far back to look at notes by changing the number beside **Number of Days** to display

E Return To Home Chart Document Orders Discharge Sign

Nurse/Allied Health 1

Diagnosics | Provider Notes | **Nurse/Allied Health** | Medications
 History & Problems | Administrative | Other Clinical | Workload Items
 Summary | Activity | Flowsheets | Health Mgmt

Nurse/Allied Health

All Activity : All Time : All Clinician Specialties : All Subcategories : Selected Visits Show All Visits

▼ Nursing

DATE	DESCRIPTION	AUTHOR	TYPE
Today 09:52	BH Group Therapy Grp Note Recorded: 07/31/24 10:20	2 Template,Registered Nurse BH	Nursing
07/30/24 17:47	BH Group Therapy Grp Note Recorded: 07/30/24 18:00	Template,Registered Nurse BH	Nursing

- BH Group Therapy Group Note** will be displayed under **Nurse/ Allied Health** tab in chart
- Select **Document** to view note

Expanse Order Enhancements

ACTIVITY

Changes go in effect 04/16/2025



We are updating activity order rules in Expanse to suppress the Nurse Mobility Protocol query specifically for EFDV sites. This change is being implemented because the protocol is not required or relevant for these facilities, and removing the query prevents unnecessary interruptions for ordering providers. The goal is to improve usability and enhance ordering efficiency without affecting clinical safety or performance. These changes were made in collaboration with the Corporate Service Line and Provider Product teams.

Activity

Activity Routine

Ordered

03/26/25

Stat

Routine

New

04/01/25

* Provider

Mt, Meditech

* Source

Telephone Order Read-Back

* Activity level

Bed rest after procedure (hours)

May shower on post op day

Activity comment

When placing Activity orders, the progressive mobility protocol query will no longer appear for end users in EFDV facilities.

This update aligns the system with clinical workflows and eliminates unnecessary prompts not used at these sites.

MEDITECH Expanse TIP SHEET

FNS Updates

The Food and Nutrition Diet Orders will be updated on 4/16/2025.

***NH Alpha facilities will only receive Supplement Enhancements at this time.**

1.CR-754 CR755

For Diet Orders Supplements, Fluid Restrictions, Safety Precautions, and Texture/Liquid Consistencies, will **Recall** across diet orders.

This change has to be set locally in the customer defined parameters. Education will be included.

2. CR-884 CR-276 CR-907

Standard Diet Order Supplements will have a number of additions and removals.

This will impact all Live Expanse sites.

Providers will have the choice of **ANY Flavor** (exception NFL due to vendor software limitations).

3.CR-899

For the Adult and Pediatric Tube Feeding Order, a new query has been added to capture **Bolus Frequency**.

4. CR 277

The Adult and Pediatric Tube Feeding Order will be updated to include a Quantity and Frequency query for **Modulars**

Modular 1

Banatrol

* Modular frequency 1

* Modular quantity 1

5.CR-279

The Adult and Pediatric Tube Feeding Order will be updated to include a **Cycle + Bolus** option for the **Administration Type** query. Queries that are pertinent to both Bolus and Cycle will be available.

A screenshot of a software interface showing a dropdown menu for 'Administration type'. The menu is open, displaying several options: 'Cycle + Bolus' (highlighted in blue), 'Continuous', 'Cycle', 'Intermittent', 'Bolus', and 'Cycle + Bolus' (highlighted in green). The background shows a form with fields for 'Route', 'Modular 1', and 'Modular 2'.

6.CR-304

The Adult and Pediatric Tube Feeding orders will also now have the **Liquid consistency** query **required** when a Diet Modifier of either Clear liquid or Full liquid is chosen.

A screenshot of a form showing 'Diet modifiers' and 'Liquid consistency' fields. The 'Diet modifiers' field has a dropdown menu with 'Clear liquid' selected. The 'Liquid consistency' field is highlighted with a red border, indicating it is required.

7. CR-476

The shared Adaptive Feeding query will have two additional elements:

Chopped Meats

Chopped Foods

8. CR-932

The NPO diet will have a new option of **“NPO except for meds & ice”**.

A screenshot of a form for the NPO diet. The form includes a section for 'Diet Enter Time' with checkboxes for 'Diet Enter Time', 'Diet Midnight', and 'Diet Now' (checked). Below this is a section for 'NPO order' with a dropdown menu. The dropdown menu is open, showing several options: 'NPO strict', 'NPO except ESR', 'NPO except for ice chips', 'NPO except for meds', and 'NPO except for meds & ice' (highlighted with a red border). The background shows a form with fields for 'Provider', 'Source', and 'NPO order'.

Expense Order Enhancements

LIVER PANEL (Default Directions ONLY)

Changes go in effect April 16, 2025



The Liver Panel (LIVER.LAB) order needed an additional default direction. NO OTHER CHANGES to this order. These changes were made in collaboration with the Corporate LAB and Provider Product teams.

This is a screenshot of a software interface for a "Liver Panel" order. At the top, there is a header bar with a pencil icon, a plus icon, and a dropdown arrow next to the text "Liver Panel". Below this header, there is a list of four checkboxes, each followed by a label: "Stat", "Routine", "Timed", and "AM". All four checkboxes are currently unchecked.

Liver Panel
(LIVER.LAB)
Original direction options

This is a screenshot of the same "Liver Panel" order form interface, but with an additional option. It features the same header bar and the first three checkboxes ("Stat", "Routine", "Timed") which are unchecked. A fourth checkbox, labeled "Q6H", is now present and is highlighted with a yellow background. The "AM" checkbox remains at the bottom and is unchecked.

Liver Panel
(LIVER.LAB)
**NEW default direction
options – addition of
“Q6H”**